B5 (Official Form 5) (12/07)

United St		INVOLUNTARY		
Northern	District of	Texas		PETITION
IN RE (Name of Debtor - If Individual: Last, First, Mi Vitro Asset Corp.  Last four digits of Social-Security or other Individual' (If more than one, state all.): N/A	ALL OTHER NAMES (Include married, maide American Asset He Imperial Arts Corp VK Corp. Oriental Glass, Inc	en, and trade name olding Corp.		
STREET ADDRESS OF DEBTOR (No. and street, ci 350 N. Saint Paul Street, Suite 2900 Dallas, Texas 75201-4234 COUNTY OF RESIDENCE OR PRINCIPAL PLA		MAILING ADDRESS	OF DEBTOR (If o	lifferent from street address)
2	CIP CODE			ZIP CODE
LOCATION OF PRINCIPAL ASSETS OF BUSINES	SS DEBTOR (If different from	n previously listed addresses)	)	And the second s
CHAPTER OF BANKRUPTCY CODE UNDER WH	ICH PETITION IS FILED			
Chapter 7 Chapter				
INFO	RMATION REGARDING I	DEBTOR (Check applicabl	e boxes)	
		rganization) Joint Debtor) es LLC and LLP) ot one of the above entities, tate type of entity below.)	Health Car Single Ass 11 U.S.C. Railroad Stockbroke Commodit Clearing B Other	et Real Estate as defined in § 101(51)(B) er y Broker eank
Debtor has been domiciled or has had a reside place of business, or principal assets in the Dis days immediately preceding the date of this p a longer part of such 180 days than in any other.  A bankruptcy case concerning debtor's affiliat partner or partnership is pending in this Distriction.	Petitioner is a child specified in § 304(	I support creditor of g) of the Bankrupt or or its represente specified in § 304(g)	or its representative, and the form cy Reform Act of 1994 is attached.  ative is a petitioner, and if the g) of the Bankruptcy Reform Act of	
	BANKRUPTCY CASE FIL THIS DEBTOR (Report inf			heets.)
Name of Debtor See Attached Annex A	Case Number		Date	
Relationship	District		Judge	
	GATIONS pplicable boxes) pursuant to 11 U.S.C. § 303(	b).		COURT USE ONLY
<ul> <li>The debtor is a person against whom an or States Code.</li> <li>The debtor is generally not paying such de the subject of a bona fide dispute as to liab</li> </ul>	der for relief may be entered un btor's debts as they become de ility or amount; or	under title 11 of the United		
b. Within 120 days preceding the filing of thi agent appointed or authorized to take charged debtor for the purpose of enforcing a lien	ge of less than substantially all	of the property of the		

### TRANSPER OF CLAIM

Check this box if there has been a transfer of any claim against the debtor or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a). REQUEST FOR RELIEF Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached. Petitioner(s) declare under ponalty of perjury that the foregoing is true x /s/ Jeff Prostok Signature of Attorney Signature of Petitioner or Representative (State Title) Jeff Prostok Name of Attorney Firm (If any) John K, Cumingham Jeff Prostok Forshey Prostok LLP White & Case LLP Knighthead Master Fund, L.P. 200 S. Biscayne Blvd., Suite 4900 Miani, FL 33131 777 Main Street, Suite 1290 Fort Worth, TX 76102 Name of Petitioner Knighthead Master Fund, L.P. c/o Name & Malling Knighthead Capital Management, LLC Address of Individual Address 623 Fifth Avenue, 29th Floor New York, NY 10022 Telephone No. (817) 877-8855 Signing in Representative Knighthead Capital Management, L.L.C., Investment Manager Capaolty Ara Cohen, Managing Member Petitioner(s) declare under penalty of perjury that the foregoing is true Signature of Attorney Date Signature of Petitioner or Representative (State Title) Name of Attorney Firm (If any) Name of Petitioner Date Signed Address Name & Malling Address of Individual Telephone No. Signing in Representative Capacity Petitioner(s) declare under penalty of perjury that the foregoing is true Signature of Attorney Dato Signature of Petitioner or Representative (State Title) Name of Attorney Firm (If any) Address Date Signed Name of Petitioner Name & Mailing Telephone No. Address of Individual Signing in Representative Capacity PETITIONING CREDITORS Amount of Claim Nature of Claim Name and Address of Petitioner \$42,047,250.00 Beneficial interests in 9-1/8% Senior Notes and Knighthead Master Fund, L.P. 8-5/8% Senior Notes c/o Knighthead Capital Management, LLC 623 Fifth Avenue, 29th Floor New York, NY 10022 Amount of Claim Nature of Cinim Name and Address of Petitioner Amount of Claim Nature of Claim Name and Address of Petitioner Total Amount of Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attornoy and petitioning creditor information in the Petitioners' Claims format above.

Name of Debtor	Vitro Asset Con
Case No.	

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Petitioner(s) request that an order for relief be entered against the depetition. If any petitioner is a foreign representative appointed in a recognition is attached.	DEST FOR RELIEF  bbtor under the chapter of title 11, United States Cod foreign proceeding, a certified copy of the order of t	le, specified in this he court granting
Petitioner(s) declare under penalty of perjury that the foregoing is and	true x /s/ Jeff Prostok Date	11/7/110
Signature of Petitioner or Representative (State Title)  Brookville Horizons Fund, L.P. 11 17 10  Name of Petitioner Date Signed  Name & Mailing Brookville Horizons Fund, L.P.  Address of Individual Greenwich Plaza Greenwich, CT 06830  Signing in Representative Brookville Horizons Fund GP, LLC Capacity T.A. McKinney, Authorized Signatory	Forshey Prostok LLP White & 777 Main Street, Suite 1290 200 S. B Fort Worth, TX 76102 Miami, J	Cunningham Case LLP iscayne Bivd., Suite 4900 L 33131
Petitioner(s) declure under penalty of perjury that the foregoing is and	true  X Signature of Altorney Date	
Signature of Petitioner or Representative (State Title)	Name of Attorney Firm (If any)	
Name of Petitioner Date Signed		
Name & Mailing	Address	··
Address of Individual Signing in Representative Capacity	Telephone No.	
Petitioner(s) declare under penalty of perjury that the foregoing is and	x Signature of Attorney Date	
Signature of Petitioner or Representative (State Title)	Name of Attorney Firm (If any)	_ <del></del>
Name of Petitioner Date Signed	Address	
Name & Mailing	Telephone No.	·
Address of Individual Signing in Representative Capacity	Telephone (16.	
	ONING CREDITORS	<del></del>
Name and Address of Petitioner Brookville Hortzons Fund, L.P. 2 Greenwich Plaza Greenwich, CT 06830	Nature of Claim Beneficial interests in 9-1/8% Senior Notes	Amount of Claim \$2,000,000.00
Namo and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets petitioner's signature under the statement and the name of attoformat above.	s with the statement under penalty of perjury, each rney and petitioning creditor information in the	Total Amount of Petitioners' Claims

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or Vitro Asset Corp.

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Petitioner(s) declare under penalty of perjury that the foregoing is to and	x /s/ Jeff Prostok Signature of Attorney  National State  Nati
Signature of Petitioner or Representative (State Title)  Davidson Kempner Distressed Opportunities Fund LP 11 17 16  Name of Petitioner Date Signed  Name & Mailing Davidson Kempner Distressed Opportunities Fund LP  Address of Individual 65 East 55th Street, 19th Floor New York, NY 10022  Signing in Representative Capacity Anthony A. Yoseloff Managing Member	Jeff Prostok Name of Attorney Firm (If any) Jeff Prostok Forshey Prostok LLP 777 Main Street, Suite 1290 Fort Worth, TX 76102  Address  Telephone No. (817) 877-8855
Petitioner(s) declare under penalty of perjury that the foregoing is t and	x Signature of Attorney Date
Name of Petitioner or Representative (State Title)  Name of Petitioner Date Signed  Name & Malling  Address of Individual  Signing in Representative	Name of Attorney Firm (If any)  Address  Telephone No.
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Name of Petitioner Date Signed Name & Mailing Address of Individual Signing in Representative Capacity	Address Telephone No.
	ONING CREDITORS
Davidson Kempner Distressed Opportunities Fund LP 65 East 55th Street, 19th Ploor	Nature of Claim Beneficial interests in 9-1/8% Senior Notes, 11- %% Senior Notes and 8-5/8% Senior Notes  Amount of Claim \$11,637,000.00
New York, NY 10022 Name and Address of Petitioner	Nature of Claim Amount of Claim
Name and Address of Petitioner	Nature of Claim Amount of Claim
Note: If there are more than three petitioners, attach additional sheet petitioner's signature under the statement and the name of atto format above.	s with the statement under penalty of perjury, each mey and petitioning creditor information in the Petitioners' Claims

Name of Debtor

Vitro Asset Corp.

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REQU Petitioner(s) request that an order for relief be entered against the deb petition. If any petitioner is a foreign representative appointed in a foreegnition is attached.	nest FOR RELIEF stor under the chapter of title 11, United States Code oreign proceeding, a certified copy of the order of the	
Petitioner(s) declare under penalty of perjury that the foregoing is to and  x Lawrence H. Kaplan, Vice President & Secretary	x /s/ Jeff Prostok Signature of Attorney  Jeff Prostok Name of Attorney Firm (If any)	11/(7/10
Signature of Petitioner or Representative (State Title)  Lord Abbett Bond-Debenture Fund, Inc. 11 17 10  Name of Petitioner Date Signed	Jeff Prostok Forshey Prostok LLP White & 6 777 Main Street, Suite 1290 Fort Worth, TX 76102 Miami, Fi	scayne Blvd., Suite 4900
Name & Mailing Lord Abbett Bond-Debenture Fund, Inc Address of Individual 90 Hudson Street Jersey City, NJ 07302 Signing in Representative Attn: John K. Forst, Esq.	Telephone No. (817) 877-8855	
Petitioner(s) declare under penalty of perjury that the foregoing is t and	xSignature of Attorney Date	
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Name of Petitioner Date Signed	Address	
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Capacity PETITIO	ONING CREDITORS	
Name and Address of Petitioner Lord Abbett Bond-Debenture Fund, Inc. 90 Hudson Street Jersey City, NJ 07302	Nature of Claim Beneficial interests in 9-1/8% Senior Notes	Amount of Claim \$20,000,000.00
Attn: John K. Porst, Esq. Nume and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets petitioner's signature under the statement and the name of atto format above.	They and permoning doubter international	Total Amount of Petitioners' Claims
conti	nuation sheets attached	

### Annex A

### Bankruptcy Cases Concurrently Filed Against Any Partner or Affiliate of the Debtor

Involuntary petitions under chapter 11 of title 11 of the United States Code are being filed in this Court against the following affiliated entities listed below:

Amsilco Holdings, Inc.

B.B.O. Holdings, Inc.

Binswanger Glass Company

Crisa Corporation

Super Sky International, Inc.

Super Sky Products, Inc.

Troper Services, Inc.

V-MX Holdings, LLC

Vitro America, LLC

Vitro Asset Corp.

Vitro Chemicals, Fibers & Mining, LLC

Vitro Packaging, LLC

VVP Auto Glass, Inc.

VVP Finance Corporation

VVP Holdings, LLC

**CORPORATE OWNERSHIP STATEMENT** 

Rule 1007(a)(1) and Rule 1010(b) of the Federal Rules of Bankruptcy Procedure (the

"Bankruptcy Rules") incorporate the disclosure required under Bankruptcy Rule 7007.1, which

provides that any corporation that is party to an adversary proceeding shall file a statement that

identifies any corporation that directly or indirectly owns 10% or more of any class of the

corporation's equity interests, or otherwise states that there are no entities to report. Knighthead

Master Fund, L.P. (the "Petitioning Creditor") hereby submits that it is a limited partnership, and

therefore is not subject to the disclosure requirements contained in Bankruptcy Rule 7007.1.

In accordance with 28 U.S.C. § 1746, I, the undersigned authorized officer of the

Petitioning Creditor, hereby declare under penalty of perjury under the laws of the United States

of America that I have reviewed the foregoing and that it is true and correct to the best of my

information and belief.

Date: November 17, 2010

KNIGHTHEAD MASTER FUND, L.P.

By: Knighthead Capital Management, L.L.C., its

Investment Manager

Name: Ara Cohen

Title: Managing Member

### Rule 1003 Statement Regarding Claims of Knighthead Master Fund, L.P.

The undersigned hereby state that the claims totaling \$42,047,250 held by Knighthead Master Fund, L.P. (the "Petitioning Creditor") against the company named in the attached involuntary petition (the "Debtor") were acquired on various dates in a range of consideration from 44.00% to 50.13% as reflected in the attached documents. Such claims are based on the Petitioning Creditor's holdings of \$42,047,250 outstanding amount of Series of Notes Held: \$21,844,000 9½ % Senior Notes due 2017 and \$20,203,250 8½% due 2012. Such claims are based upon principal only and are exclusive of interest, fees, costs and other charges. The Petitioning Creditor acquired its claims on the open market for investment purposes and not for the purpose of commencing a bankruptcy case against the Debtor.

Date: November 17, 2010

KNIGHTHEAD MASTER FUND, L.P.

By: Knighthead Capital Management, L.L.C., its investment manager

By Ara Cohen

Managing Member

Vitro 9 1/8 02/01/17

Trade date	SettleDt	Account	B/S	Qty	Face value	Price	Purchased from
03/31/10	04/06/10	KHMF	В	2,850.00	2,850,000.00	45.00	BCAPUK
03/05/10	03/10/10	KHMF	В	1,900.00	1,900,000.00	48.50	JPCHUS
03/05/10	03/10/10	KHMF	В	3,325.00	3,325,000.00	48.13	BCAPUK
01/20/10	01/25/10	KHMF	В	1,900.00	1,900,000.00	50.13	PRINCE
01/19/10	01/22/10	KHMF	В	1,900.00	1,900,000.00	50.00	BCAPUK
01/19/10	01/22/10	KHMF	В	2,850.00	2,850,000.00	49.00	BCAPUK
01/12/10	01/15/10	KHMF	В	950.00	950,000.00	49.00	BCAPUK
01/12/10	01/15/10	KHMF	В	950.00	950,000.00	49.00	JPCHUS
01/11/10	01/14/10	KHMF	В	1,900.00	1,900,000.00	47.25	JPCHUS
01/08/10	01/13/10	KHMF	В	950.00	950,000.00	45.25	BCAPUK
01/07/10	01/12/10	KHMF	В	2,369.00	2,369,000.00	44.00	BCAPUK
				21,844.00	21,844,000.00		

### Vitro 8 5/8 02/01/12

Trade date	SettleDt	Account	B/S	Qty	Face value	Price	Purchased from
07/14/10	07/19/10	KHMF	В	1,906.00	1,906,000.00	46.75	BCAPUK
03/05/10	03/10/10	KHMF	В	2,850.00	2,850,000.00	48.5	JPCHUS
03/05/10	03/10/10	KHMF	В	2,850.00	2,850,000.00	48.25	BCAPUK
03/05/10	03/10/10	KHMF	В	1,425.00	1,425,000.00	48.125	BCAPUK
03/02/10	03/05/10	KHMF	В	1,900,00	1,900,000.00	46.25	JPCHU\$
01/20/10	01/25/10	KHMF	В	1,268.25	1,268,250.00	50	PRINCE
01/13/10	01/19/10	KHMF	В	1,615.00	1,615,000.00	49	JPCHUS
01/12/10	01/15/10	KHMF	В	950.00	950,000.00	49	JPCHUS
01/12/10	01/15/10	KHMF	В	950.00	950,000.00	49	BCAPUK
01/11/10	01/14/10	KHMF	В	1,900.00	1,900,000.00	47.25	JPCHUS
01/07/10	01/12/10	KHMF	В	220.00	220,000.00	44	MITRUS
01/07/10	01/12/10	KHMF	В	2,369.00	2,369,000.00	44	BCAPUK
				20,203.25	20,203,250.00		

FUND: KNIGHTHEAD MASTER FUND LP ADVISOR: KNIGHTHEAD CAPITAL MAIN-AGEMENT LLC

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VITRO S.A. DE C.V. 9.125% O2/01/2017 USD SER D.SR LIEN M-W450,008P 92851RAD9	;				•
	8	3,325,000.00	48.1250	000	(1,500,156.25)

This material is not an official Galdman Sachs statement: if there is any discrepancy between this material and your official statement, the official statement should be railed upon.

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	<u> </u>	_

FUND: KNIGHTHEAD MASTER FUND LP ADVISOR: KNEGHTHEAD CAPITAL MAN-AGEMENT LLC

PERIOD: Jan 13,2010 RUN DATE: Jan 14,2010 01:54 AM

PAGE 4 OF 4 BASE CURRENCY: USD

Trade Date Activity

GLOBAL SECURITIES SERVICES

230

NET AMOUNT BROKER / DESCRIPTION ł (791,350.00) INTEREST (IV COMMISSION g TRADE PRICE 49.0000 į TRADE QUANTITY ACCOUNT TYPE প্ত VITHO S.A. DE C.V. 8.825% (22012/2012 USD) SER B.S.R. LIEN M-W450.00BP 9285178AC1 01/13/10 01/13/10 BLY ACTIVITY US DOLLAR . NON-TRADE ACTIVITY UK POUND STERLING OPENING BALANCE UK POUND STERLING CLOSING BALANCE US DOLLAR • TRADE ACTIVITY US DOLLAR CLOSING BALANCE TRADE PATE The protocial is for your poloups information, and Geologie South in the Robbins in the South in the South in the South in the Volume to Village in Villag NO ACTIVITY DETAIL

This material is not an official Goldman Sachs statement: If there is any discrepancy between this material and your official statement, the official statement should be relied upon.

KNIGHTHEAD MASTER FUND LP is comprised of account number(s) 002253631, 002254456, 002337996, 002416550, 023929821, 023944077

ADVISOR: KNIGHTHEAD CAPITAL MAN-AGENENT LLC

PERIOD: Jan 19,2010 RUN DATE: Jan 20,2010 12-14 AM

PAGE 3 OF 5 BASE CURRENCY: USD

FUND: KNIGHTHEAD MASTER FUND LP

Trade Date Activity

SECURTIES SERVICES

20 This metached is for your schemo betweeting and clothers Stocks is not credeling any author brased upon it. This makes the schemost schemo

NET AMOUNT ACCOUNT \* REFERENCE \* INTEREST (I)/ COMMISSION TRADE PRICE TRADE QUANTITY ACCOUNT TYPE SETTLE ACTIVITY NEW MEXICAN PESO CLOSING BALANCE TRADE ETM DETAIL

US DOLLAR OPENING BALANCE

" THANE APTIVITY

49.0000 50,000 2,850,000,00 1,900,000,00 8 : 8 VITRO S.A. DE C.V. 9.125% GZOJZÖTZ UŠO SER B. SR LIEN M-WASO.008P .... 92851RAD9 01/19/10 FILM BUY WIRO S.A. DE C.Y. 9.125% O2/01/2017 USD SER B SR LIEN M-W450.00BP 92851 RAD9 01/19/10 01/22/10 BUY USDOLLAR • NON-TRADE ACTIVITY

(1,396,500.00) (950,000.00)

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3



ADVISOR: KNIGHTHEAD CAPITAL MAN-AGEMENT LLC PERIOD: Jan 20,2010 RUN DATE: Jan 21,2010 01:51 AM

PAGE 3 OF 3 BASE CURPENCY: USD

FUND: KNIGHTHEAD MASTER FUND LP

Trade Date Activity

510

SECURITIES SETMOSS

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NET AMOUNT BROKEN / DESCRIPTION INTEREST (IV TRADE PRICE TRADE QUANTITY ACCOUNT TYPE ACTIVITY DETAIL

440.044

	(634,125.00)	(952,375.00)		
•	. 000	000		
	50,0000	50.1250		
;	1,268,250,00	1,900,000.00		
VITRO S.A. DE C.V. 8.625% og/dijzote USO SER B SR LIEN MANAGA migo	VIRDO SA, DE CV. 9.125% 02012017 USD SER D. SR I IEN MANAGA A MED	U S DOLLAR CLOSING BALANCE	UK POUND STERLING OPENING BALANCE	NO ACTIVITY

KNIGHTHEAD MASTER FUND LP is comprised of account number(s) 002253631, 002254456, 002337996, 002416550, 023929821, 023944077

UK POUND STERLING CLOSING BALANCE

FUND: X	PAGE 3 O BASE CUI
ADVISOR: KNIGHTHEAD CAPITAL MAN-	PERIOD: Mar 02,2010
AGENIENT LLC	RUN DATE: Mar 03,2010 12:21 AM

NIGHTHEAD MASTER FUND LP PAGE 3 OF 4 BASE CURRENCY: USD

Trade Date Activity

GLOBAL SECURITIES SERVICES

23

NET AMOUNT BROKER/DESCRIPTION

INTERNEST (I) COMMISSION

TRADE PRICE TRADE QUANTITY ACTIVITY SETTLE NEW MEXICAN PESO OPENING BALANCE TRADE STEAD NO ACTIVITY DETAIL

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NEW MEXICAN PESO CLOSING BALANCE US DOLLAR OPENING BALANCE

USDOLLAR . TRADE ACTIVITY

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1,900,000,00 ဗ္ဗ VITRO S.A. DE C.V. 8.625% ÖZO12012 USD SER B SR LIEN M-W+50.008P ... GANZHO 03/05/10 BUY

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46,2500 ì.

USDOLLAR • NON-TRADE ACTIVITY



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ISOR: KNICHTHEAD CAPITAL MAN- AGEMENT LLC

PEHIOD: Mat 31,2010 RUN Date: Apr 01,2010 12:57 AM

UND: KNIGHTHEAD MASTER FUND LP

PAGE 3 OF 5 BASE CURRENCY: USD

Trade Date Activity

SECURITIES SERVICES

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NET AMOUNT BROKER/DESCRIPTION INTEREST (IV COMPRISSION TRADE PRICE TRADE CUANTITY ACCOUNT TYPE SETTLE ACTIVITY HONG KONG DOLLAR OPENING BALANCE DETAIL

HONG KONG DOLL'AR CLOSING BALANCE

HONG KONG DOLLAR • NON-TRADE ACTIVITY

NEW MEXICAN PESO OPENING BALANCE JAPANESE YEN CLOSING BALANCE

JAPANESE YEN . NON-TRADE ACTIVITY

JAPANESE YEN OPENING BALANCE

WALTDARE APTIVITY

NEW MEXICAN PESO CLOSING BALANCE

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USDOLLAR • TRADE ACTIVITY U'S DOLLAR OPENING BALANCE

VITRO S.A. DE C.V. 9.125% COLOTZOT7 USID SEKID SKI LIEN M-PH-50.00BP SZESTRADS GASZIFIO GAZGÁRO BUY

45.0000

2,850,000.00

8

(1,282,500.00)

8

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This material is not an official Goldman Sach's statement; if thore is any discrepancy botween this material and your official statement should be relied upon.



ADVISOR: KNIGHTHEAD CAPITA	PERIOD: Jul 14,2010
AGENENT LLC	RUN DATE: Jul 15,2010 1228 AM
(E)	

FUND: KNIGHTHEAD MASTER FUND LP SOR: KNIGHTHEAD CAPITAL MAN-AGEMENT LLC

PAGE 3 OF 4 BASE CURRENCY: USD

Trade Date Activity

GLOBAL. SECUPTIES SERVICES 220

NET AMOUNT BROKER / DESCRIPTION INTEREST (I) COMMISSION TRADE PRICE TRADE QUANTITY ACCOUNT This amental is by your pricess betweentart, and Cockeren Societ is not exheling any outsit books upon it. This material is a Section to the historial and the well-turn man confirmation to the property terms, the property confirmation of the property confirmation and the confirmation of confirmation to the confirmation of the property of the property confirmation of the property of the property of the confirmation of the property of the prope ACTIVITY NEW MEXICAN PESO OPENING BALANCE DETAIL

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NO ACTIVITY

NEW MEXICAN PESO CLOSING BALANCE

U S DOLLAR OPENING BALANCE

II S DOI I AR . TRADE ACTIVITY

VIINUSA DE CIV. 8.625% 02012012 USD SER B SR LEN M-VIASO.OOBP 828518401 BDY 0774410 BDY

1,906,000,00

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46,7500

(691,055.00)

9

U S DOLLAR CLOSING BALANCE

UK POUND STERLING OPENING BALANCE

This material is not an official Goldman Sadre statement. If there is any discrepancy between this material and your official statement, the official statement should be relied upon.

**CORPORATE OWNERSHIP STATEMENT** 

Rule 1007(a)(1) and Rule 1010(b) of the Federal Rules of Bankruptcy Procedure (the

"Bankruptcy Rules") incorporate the disclosure required under Bankruptcy Rule 7007.1, which

provides that any corporation that is party to an adversary proceeding shall file a statement that

identifies any corporation that directly or indirectly owns 10% or more of any class of the

corporation's equity interests, or otherwise states that there are no entities to report. Brookville

Horizons Fund, L.P. (the "Petitioning Creditor") hereby submits that it is a limited partnership,

and therefore is not subject to the disclosure requirements contained in Bankruptcy Rule 7007.1.

In accordance with 28 U.S.C. § 1746, I, the undersigned authorized officer of the

Petitioning Creditor, hereby declare under penalty of perjury under the laws of the United States

of America that I have reviewed the foregoing and that it is true and correct to the best of my

information and belief.

Date: November 17, 2010

BROOKVILLE HORIZONS FUND, L.P.

By: Brookyille Horizons Fund GP, LLC

Name: A. McKinney

Title: Authorized Signatory

### Rule 1003 Statement Regarding Claims of Brookville Horizons Fund, L.P.

The undersigned hereby state that the claims totaling \$2,000,000 held by Brookville Horizons Fund, L.P. (the "Petitioning Creditor") against the company named in the attached involuntary petition (the "Debtor") were acquired on July 29, 2010 for the approximate consideration of \$1,015,000 as reflected in the attached documents. Such claims are based on the Petitioning Creditor's holdings of 91/8 % Senior Notes due 2017. Such claims are based upon principal only and are exclusive of interest, fees, costs and other charges. The Petitioning Creditor acquired its claims on the open market for investment purposes and not for the purpose of commencing a bankruptcy case against the Debtor.

Date: November 17, 2010

Brookville Horizons Fund, L.P.

Name T.A. M. Kymey Title Authorized Signatory

From: EILEEN MCLOUGHLIN, JPMORGAN SECURITIES [mailto:em012103@bloomberg.net]

Sent: Thursday, July 29, 2010 4:50 PM

To: #DerivOps

Subject: ID: 92851RAD9 \*Trade Ticket\* As of Date: 7/29/2010

ID: 92851RAD9 \*Trade Ticket\* As of Date: 7/29/2010

TRDR/SLS : CHRISTOPHER BOEGE Settlement: 8/3/2010

SELLS : 2M (M)
Security : VITROA 9 % 02/01/17
Price : 50.75 Yield ISSUER: VITRO SAB DE CV

Yield:22.789252 Yield to: 2/1/2017 at 100.00

Notes : JPM SELL - BROOKVILLE A/C GS - THANKS

{92851RAD9 CORP DES

<G0>}

Principal USD 1,015,000.00 Accrued ( 0 days) 0.00 Transaction Costs 0.00 Total USD 1,015,000.00

<sup>\*\*</sup> THIS TICKET GENERATED BY BLOOMBERG TOMS / POMS SYSTEM \*\* To learn more about the BLOOMBERG Professional® service, http://www.bloomberg.com

CORPORATE OWNERSHIP STATEMENT

Rule 1007(a)(1) and Rule 1010(b) of the Federal Rules of Bankruptcy Procedure (the

"Bankruptcy Rules") incorporate the disclosure required under Bankruptcy Rule 7007.1, which

provides that any corporation that is party to an adversary proceeding shall file a statement that

identifies any corporation that directly or indirectly owns 10% or more of any class of the

corporation's equity interests, or otherwise states that there are no entities to report. Davidson

Kempner Distressed Opportunities Fund LP (the "Petitioning Creditor") hereby submits that it is

a limited partnership, and therefore is not subject to the disclosure requirements contained in

Bankruptcy Rule 7007.1.

In accordance with 28 U.S.C. § 1746, I, the undersigned authorized officer of the

Petitioning Creditor, hereby declare under penalty of perjury under the laws of the United States

of America that I have reviewed the foregoing and that it is true and correct to the best of my

information and belief.

Date: November 17, 2010

DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES FUND, LP

By: DK Group, LLC, its General Partner

Name: Anthon A. Yoseloff

Title: Managing Member

### Rule 1003 Statement Regarding Claims of Davidson Kempner Distressed Opportunities Fund LP

The undersigned hereby states that the claims totaling \$11,637,000.00 held by Davidson Kempner Distressed Opportunities Fund LP (the "Petitioning Creditor") against the company named in the attached involuntary petition (the "Debtor") were acquired on various dates from June 23, 2010 to August 11, 2010 for the approximate consideration of \$5,474,913.75 as reflected in the attached documents. Such claims are based on the Petitioning Creditor's holdings of 9½% Senior Notes due 2017, 11¾% Senior Notes due 2013, and 8½% Senior Notes due 2012. Such claims are based upon principal only and are exclusive of interest, fees, costs and other charges. The Petitioning Creditor acquired its claims on the open market for investment purposes and not for the purpose of commencing a bankruptcy case against the Debtor.

Date: November <u>17</u>, 2010

DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES FUND, LP

By: DK Group, LLC, its General Partner

Name: Anthony A. Yoseloff Title: Managing Member

·			
73 UVE	491,051.44	1,512,981.74	
PAGE 273 ST NET VALUE	164	1,51	
AS OF 09/28/10 ACRUED COUPON/INTEREST DIVIDEND	43,861.44	43,854.24	
AS.	447,190.00	1,469,127.50	
SSED SSED	49.2500	49.2500	
J.P. MORGAN CHASE BANK, N.A. NET EQUITY REPORT DAVIDSON KEMPNER DISTRESSED 113-60246-17 PRICE PER 971ON SHARE/BOND	###VITRO S A DE C V SR NT 11.7500 11/01/2013 ###VITRO S A R DE C V SR NT	8.6250 02/01/2012 ***VITRO S A B DE C V SR NT	
J.P. NET 8	11.7500 1	8.6250 (***VITRO S /	
QUANTITY	908,000.00000	2,983,000.00000	
REPT DATE 09/28/10 REPT DATE 09/28/10 SEDOL CUSIP	81GJHP1.92851FAD5	• 92851RAD9	
REPORT D	916		

### Daily Margin Position Summary Report As of 09/28/2010

Account Name: DK DIS OPP FUND Account Number: 102-31886-USD-24 Family Code: URD-X

/ Loss Daily	1,682	17,145
Profit / Loss Cum	11,660	150,861
Market Value	325,542 NET PL	3,377,566
Closing Price	NET MV	6,858,000L 49 1/4
Closing Position		6,858,000L
Quantity Bought Sold	\$325,542	•
Previous Position	\$325,542 MAINTENANCE	92851RAD9 (C) V SR NT 6,858,000L
CUSIP /	\$32	92851RAD9 SR NT
Sec No / SYMBOL CUSIP / Sec Des	REG T	A 8 DE C
Sec No / Sec Des		588VXW7 ***YITRO S 02/01/17 9

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# Daily Margin Position Summary Report

Account Name: DK DIS OPP FUND Account Number: 102-31886-USD-24 Family Code: URD-X

Γ	٦
Profit / Loss	Cum Daity
Market	Value
Closing	osition Price
Closing	Position
Quantity	Bought Sold
Sus	Position
Sec No / CUSIP / Previ	ISIN
	SYMBOL
Sec No /	Sec Des

11,660 325,542 49 1/4 661,000L (C) 661,000L 661,000L 5921042 92851FAD5 \*\*\*YITRO S A DE C V SH NT 11/01/13 11.7500 --- SETT. DATE POS ---

1,652

• 2010 J.P. Morgan Clearing Corp. All rights reserved. This information is provided without warranties of any kind, either express or implied, including any implied warranties of accuracy, completeness, fitness for a particular purpose, or non-infringement. Only confirmations and statements constitute the legal and official record of your account and its activity.

CORPORATE OWNERSHIP STATEMENT

In accordance with Rule 1007(a)(1) and Rule 1010(b) of the Federal Rules of Bankruptcy

Procedure (the "Bankruptcy Rules"), which incorporate the disclosure required under Rule

7007.1 of the Bankruptcy Rules, Lord Abbett Bond Debenture Fund (the "Petitioning Creditor")

hereby states that the following corporations directly or indirectly own 10% or more of any class

of the Petitioning Creditor's equity interests as of the date hereof:

Edward Jones & Co. (on behalf of various beneficial owners)

MLPF&S For the Sole Benefit of Its Customers

In accordance with 28 U.S.C. § 1746, I, the undersigned authorized officer of the

Petitioning Creditor, hereby declare under penalty of perjury under the laws of the United States

of America that I have reviewed the foregoing and that it is true and correct to the best of my

information and belief, with reliance on appropriate corporate officers.

Date: NOVEMBER 17 , 2010

LORD ABBETT BOND-DEBENTURE FUND, INC.

Name: Lawrence H. Kaplan

Title: Vice President & Secretary

### Rule 1003 Statement Regarding Claims of Lord Abbett Bond-Debenture Fund, Inc.

The undersigned hereby state that the claims totaling \$20,000,000.00 held by Lord

Abbett Bond Debenture Fund (the "Petitioning Creditor") against the company named in the

attached involuntary petition (the "Debtor") were acquired on various dates from January 25,

2007 to November 6, 2007 for the approximate consideration of \$20,294,881.25 as reflected in

the attached documents. Such claims are based on the Petitioning Creditor's holdings of 91/8%

Senior Notes due 2017. Such claims are based upon principal only and are exclusive of interest,

fees, costs and other charges. The Petitioning Creditor acquired its claims on the open market for

investment purposes and not for the purpose of commencing a bankruptcy case against the

Debtor.

Date: **NOVEMBER 17**, 2010

LORD ABBETT BOND-DEBENTURE FUND, INC.

Name: Lawrence H. Kaplan

Title: Vice President & Secretary

TRANS NO.: 4283193

VENDOR TRANS NO.: 10846020070518

DATE: 09/23/2010

To: State Street Bank

1200 Crown Colony Drive

Quincy, MA 02169

Attn: State Street Bank

In accordance with the terms of our existing custody agreement, you are authorized to settle the transaction set forth below:

ACCOUNT:

Lord Abbett Bond Debenture Fund, Inc.

Account No.:

FDB1

BROKER/DEALER: Lehman Brothers

Security ID:

92851RAB3

TRADE DATE: 05/18/2007

SETTLEMENT DATE:

05/23/2007

SECURITY DESCRIPTION

PURCHASE

 Vitro S.A.
 UNITS:
 1,400,000.00

 144A NCV 9.125% 02/01/2017
 PRICE:
 105.375000

 9 1/8 Due 2/1/2017 FA1
 PRINCIPAL
 1,475,250.00

 Dated Code:
 Normal
 ACCRUED INTEREST:
 39,744.44

 Dated Date:
 02/01/2007
 COMMISSION:
 0.00

FEES 0.00

CASH: USD 1,514,994.44

BK ACCT CURR:

FUNC. FX RATE: USD/USD 1.00000000

**SETTLEMENT METHOD: US - DTC** 

MANAGER: Chris Towle

SPECIAL INSTRUCTIONS:

Authorized Signature Authorized Signature

Date: 09/23/2010

TRANS NO.: 4271635

VENDOR TRANS NO.: 10393320070514

DATE: 09/23/2010

To: State Street Bank

1200 Crown Colony Drive

Quincy, MA 02169

Attn: State Street Bank

In accordance with the terms of our existing custody agreement, you are authorized to settle the transaction set forth below:

ACCOUNT:

Lord Abbett Bond Debenture Fund, Inc.

Account No.:

FDB1

BROKER/DEALER: Lehman Brothers

Security ID:

92851RAB3

TRADE DATE: 05/14/2007

SETTLEMENT DATE:

05/17/2007

SECURITY DESCRIPTION

PURCHASE

UNITS:

Vitro S.A.

144A NCV 9.125% 02/01/2017 9 1/8 Due 2/1/2017 FA1 Dated Code: Normal

Dated Date: 02/01/2007

PRICE:

PRINCIPAL

ACCRUED INTEREST:

COMMISSION: FEES

42,988.89 0.00

0.00

1,600,000.00

104.550000

1,672,800.00

CASH: USD

1,715,788.89

BK ACCT CURR:

FUNC. FX RATE: USD/USD 1.00000000

SETTLEMENT METHOD: US - DTC

MANAGER: Chris Towle

SPECIAL INSTRUCTIONS:

**Authorized Signature** 

Authorized Signature

Date:

TRANS NO.: 4226333

VENDOR TRANS NO.: 9207620070425

09/23/2010 DATE:

To: State Street Bank

1200 Crown Colony Drive

**Quincy, MA 02169** 

Attn: State Street Bank

In accordance with the terms of our existing custody agreement, you are authorized to settle the transaction set forth below:

ACCOUNT:

Lord Abbett Bond Debenture Fund, Inc.

Account No.:

FDB1

BROKER/DEALER: Barclay Investments

Security ID:

92851RAB3

TRADE DATE: 04/25/2007

SETTLEMENT DATE:

04/30/2007

SECURITY DESCRIPTION

PURCHASE

Vitro S.A.

144A NCV 9.125% 02/01/2017 9 1/8 Due 2/1/2017 FA1 Dated Code: Normal

Dated Date: 02/01/2007

**UNITS:** 

PRICE: PRINCIPAL

ACCRUED INTEREST: COMMISSION:

971,250.00 20,867.10 0.00

FEES

0.00

925,000.00

105.000000

CASH: USD

992,117.10

BK ACCT CURR:

FUNC. FX RATE: USD/USD 1.00000000 **SETTLEMENT METHOD: US - DTC** 

MANAGER: Chris Towle

SPECIAL INSTRUCTIONS:

**Authorized Signature** 

**Authorized Signature** 

Date:

TRANS NO.: 4225704

VENDOR TRANS NO.: 9179720070424

09/23/2010 DATE:

To: State Street Bank

1200 Crown Colony Drive

Quincy, MA 02169

Attn: State Street Bank

In accordance with the terms of our existing custody agreement, you are authorized to settle the transaction set forth below:

ACCOUNT:

Lord Abbett Bond Debenture Fund, Inc.

Account No.:

FDB1

BROKER/DEALER: Credit Suisse Algo

Security ID:

92851RAB3

TRADE DATE: 04/24/2007

SETTLEMENT DATE:

04/27/2007

SECURITY DESCRIPTION

PURCHASE

Vitro S.A.

144A NCV 9.125% 02/01/2017 9 1/8 Due 2/1/2017 FA1

Dated Code: Normal

Dated Date: 02/01/2007

UNITS:

FEES

PRICE:

PRINCIPAL

ACCRUED INTEREST: COMMISSION:

CASH: USD

962,368.75

900,000.00

104.750000

942,750.00

0.00

0.00

19,618.75

**BK ACCT CURR:** 

FUNC, FX RATE: USD/USD 1.00000000

SETTLEMENT METHOD: US - DTC

MANAGER: Chris Towle

**SPECIAL INSTRUCTIONS:** 

Authorized Signature

**Authorized Signature** 

Date:

TRANS NO.: 4205928

VENDOR TRANS NO.: 8872620070417

DATE:

09/23/2010

To: State Street Bank

1200 Crown Colony Drive

Quincy, MA 02169

Attn: State Street Bank

In accordance with the terms of our existing custody agreement, you are authorized to settle the transaction set forth below:

ACCOUNT:

Lord Abbett Bond Debenture Fund, Inc.

Account No.:

FDB1

BROKER/DEALER: Morgan Stanley

Security ID:

92851RAB3

TRADE DATE: 04/17/2007

SETTLEMENT DATE:

04/20/2007

SECURITY DESCRIPTION

**PURCHASE** 

Vitro S.A. 144A NCV 9.125% 02/01/2017 9 1/8 Due 2/1/2017 FA1

Dated Code: Normal Dated Date: 02/01/2007

1,375,000.00 UNITS: 103.750000 PRICE: 1,426,562.50 PRINCIPAL 27,533.42 ACCRUED INTEREST: COMMISSION: 0.00

CASH: USD

**FEES** 

1,454,095.92

0.00

**BK ACCT CURR:** 

FUNC. FX RATE: USD/USD 1.00000000

**SETTLEMENT METHOD: US - DTC** 

MANAGER: Chris Towle

SPECIAL INSTRUCTIONS:

Authorized Signature

**Authorized Signature** 

Date:

TRANS NO.: 4163926

VENDOR TRANS NO.: 7623420070330

DATE:

09/23/2010

To: State Street Bank

1200 Crown Colony Drive

Quincy, MA 02169

Attn: State Street Bank

In accordance with the terms of our existing custody agreement, you are authorized to settle the transaction set forth below:

ACCOUNT:

Lord Abbett Bond Debenture Fund, Inc.

Account No.:

FDB1

BROKER/DEALER: Morgan Stanley

Security ID:

92851RAB3

TRADE DATE: 03/30/2007

SETTLEMENT DATE:

04/04/2007

SECURITY DESCRIPTION

PURCHASE

Vitro S.A.

144A NCV 9.125% 02/01/2017 9 1/8 Due 2/1/2017 FA1 Dated Code: Normal

Dated Date: 02/01/2007

UNITS: PRICE:

PRINCIPAL ACCRUED INTEREST:

COMMISSION:

1,513,718.75 23,553.91 0.00

1,475,000.00 102.625000

FEES

0.00

CASH: USD

1,537,272.66

BK ACCT CURR:

FUNC. FX RATE: USD/USD 1.00000000

**SETTLEMENT METHOD: US - DTC** MANAGER: Chris Towle

**SPECIAL INSTRUCTIONS:** 

Authorized Signature

**Authorized Signature** 

Date:

TRANS NO.: 4159314

VENDOR TRANS NO.: 7475020070328

DATE:

09/23/2010

To: State Street Bank

1200 Crown Colony Drive

Quincy, MA 02169

Attn: State Street Bank

In accordance with the terms of our existing custody agreement, you are authorized to settle the transaction set forth below:

ACCOUNT:

Lord Abbett Bond Debenture Fund, Inc.

Account No.:

FDB1

BROKER/DEALER: Credit Suisse Algo

Security ID:

92851RAB3

TRADE DATE: 03/28/2007

SETTLEMENT DATE:

04/02/2007

SECURITY DESCRIPTION

PURCHASE

Vitro S.A.

144A NCV 9.125% 02/01/2017

9 1/8 Due 2/1/2017 FA1

Dated Code: Normal

Dated Date: 02/01/2007

UNITS: PRICE:

PRINCIPAL

1,500,000.00 102.500000 1,537,500.00

ACCRUED INTEREST:

COMMISSION:

23,192.71 0.00

**FEES** 

0.00

CASH: USD

1,560,692.71

BK ACCT CURR:

FUNC. FX RATE: USD/USD 1.00000000

**SETTLEMENT METHOD: US - DTC** 

MANAGER: Chris Towle

**SPECIAL INSTRUCTIONS:** 

**Authorized Signature** 

**Authorized Signature** 

Date:

TRANS NO.: 4156184

VENDOR TRANS NO.: 7414220070326

DATE:

09/23/2010

To: State Street Bank

1200 Crown Colony Drive

Quincy, MA 02169.

Attn: State Street Bank

In accordance with the terms of our existing custody agreement, you are authorized to settle the transaction set forth below:

ACCOUNT:

Lord Abbett Bond Debenture Fund, Inc.

Account No.:

FDB1

BROKER/DEALER: UBS Securities Inc.

Security ID:

92851RAB3

TRADE DATE: 03/26/2007

SETTLEMENT DATE:

03/29/2007

SECURITY DESCRIPTION

PURCHASE

UNITS:

FEES

Vitro S.A.

144A NCV 9.125% 02/01/2017

9 1/8 Due 2/1/2017 FA1 Dated Code: Normal

Dated Date: 02/01/2007

PRICE: PRINCIPAL ACCRUED INTEREST:

COMMISSION:

29,402.78 0.00 0.00

CASH: USD

2,081,902.78

2,000,000.00

102.625000

2,052,500.00

BK ACCT CURR:

FUNC. FX RATE: USD/USD 1.00000000

SETTLEMENT METHOD: US - DTC MANAGER: Chris Towle

SPECIAL INSTRUCTIONS:

**Authorized Signature** 

Authorized Signature

Date:

TRANS NO.: 4003261

VENDOR TRANS NO.: 3568520070125

09/23/2010 DATE:

To: State Street Bank

1200 Crown Colony Drive

Quincy, MA 02169

Attn: State Street Bank

In accordance with the terms of our existing custody agreement, you are authorized to settle the transaction set forth below:

ACCOUNT:

Lord Abbett Bond Debenture Fund, Inc.

Account No.:

FDB1

BROKER/DEALER: Morgan Stanley

Security ID:

92851RAB3

TRADE DATE: 01/25/2007

SETTLEMENT DATE:

02/01/2007

SECURITY DESCRIPTION

PURCHASE

Vitro S.A.

144A NCV 9.125% 02/01/2017

9 1/8 Due 2/1/2017 FA1

Dated Code: Normal

Dated Date: 02/01/2007

UNITS:

6,325,000.00

PRICE: PRINCIPAL

98.400000 6,223,800.00

ACCRUED INTEREST:

0.00

COMMISSION: FEES

0.00 0.00

CASH: USD

6,223,800.00

BK ACCT CURR:

FUNC. FX RATE: USD/USD 1.00000000

**SETTLEMENT METHOD: US - DTC** 

MANAGER: Chris Towle

**SPECIAL INSTRUCTIONS:** 

**Authorized Signature** 

Authorized Signature

Date:

TRANS NO.: 4648563

VENDOR TRANS NO.: 21508320071106

09/23/2010 DATE:

To: State Street Bank

1200 Crown Colony Drive

Quincy, MA 02169

Attn: State Street Bank

In accordance with the terms of our existing custody agreement, you are authorized to settle the transaction set forth below:

ACCOUNT:

Lord Abbett Bond Debenture Fund, Inc.

Account No.:

FDB1

BROKER/DEALER: Barclay Investments

Security ID:

Vitro S.A.

92851RAD9

TRADE DATE: 11/06/2007

SETTLEMENT DATE: 11/09/2007

SECURITY DESCRIPTION

NCV 9.125% 02/01/2017

9 1/8 Due 2/1/2017 FA1

PURCHASE

UNITS:

1,500,000.00 98.750000

PRICE: PRINCIPAL

1,481,250.00

ACCRUED INTEREST: Dated Code: Normal Dated Date: 08/01/2007 COMMISSION:

37,260.42

FEES

0.00 0.00

CASH: USD

1,518,510.42

BK ACCT CURR:

FUNC. FX RATE: USD/USD 1.00000000

**SETTLEMENT METHOD: US - DTC** 

MANAGER: Chris Towle

**SPECIAL INSTRUCTIONS:** 

Authorized Signature

Authorized Signature

Date:

TRANS NO.: 4633458

VENDOR TRANS NO.: 21197120071031

DATE: 09/23/2010

To: State Street Bank

1200 Crown Colony Drive

Quincy, MA 02169

Attn: State Street Bank

In accordance with the terms of our existing custody agreement, you are authorized to settle the transaction set forth below:

ACCOUNT:

Lord Abbett Bond Debenture Fund, Inc.

Account No.:

FDB1

BROKER/DEALER: Barclay Investments

Security ID:

92851RAD9

TRADE DATE: 10/31/2007

SETTLEMENT DATE:

11/05/2007

SECURITY DESCRIPTION

**PURCHASE** 

Vitro S.A. NCV 9.125% 02/01/2017 9 1/8 Due 2/1/2017 FA1

Dated Code: Normal Dated Date: 08/01/2007

1,000,000.00 UNITS: PRICE: ... 99,750000 PRINCIPAL 997,500.00 ACCRUED INTEREST: 23,826.39

COMMISSION: **FEES** 

.....0.00 0.00

CASH: USD

1,021,326.39

**BK ACCT CURR:** 

FUNC. FX RATE: USD/USD 1.00000000

SETTLEMENT METHOD: US - DTC

MANAGER: Chris Towle

SPECIAL INSTRUCTIONS:

Authorized Signature

Authorized Signature

Date: